

LESHA INDUSTRIES LIMITED

Registered Office, 7th Floor, Ashoka Chambers, Mithakhali Six Road, Ahmedabad 380 006.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2014

Part I		(Rs. in Lacs except per share data)					
		Quarter Ended			Nine Month Ended		Year Ended
Particulars	31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from Operations						
	(a) Net Income from Operations	107.67	37.34	460.40	149.18	2526.87	2583.79
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (net)	107.67	37.34	460.40	149.18	2526.87	2583.79
2	Expenses						
	(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchase of stock-in-trade	65.47	791.07	106.97	863.50	2121.59	2107.88
	(c) Increase/Decrease in inventories of FG, WIP and stock-in-trade	41.39	-752.72	349.73	-713.08	393.55	464.12
	(d) Employee benefits expense	0.36	0.39	0.90	1.84	3.10	4.29
	(e) Depreciation and amortisation expense	-8.14	5.40	1.80	2.68	6.26	23.69
	(f) Other expenses	3.50	1.55	2.80	8.35	7.01	12.81
	Total Expenses	102.58	45.69	462.20	163.29	2531.51	2612.78
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5.09	-8.35	-1.80	-14.11	-4.64	-28.99
4	Other Income	0.75	0.03	0.32	0.80	0.78	1.11
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3-4)	5.84	-8.32	-1.48	-13.31	-3.86	-27.87
6	Finance Costs	0.00	0.00	0	0.00	0.00	0.10
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	5.84	-8.32	-1.48	-13.31	-3.86	-27.97
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7-8)	5.84	-8.32	-1.48	-13.31	-3.86	-27.97
10	Tax Expense	0.00	0.00	0.00	0.00	0.00	0.03
11	Net Profit / (Loss) from ordinary after tax (9-10)	5.84	-8.32	-1.48	-13.31	-3.86	-28.00
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11-12)	5.84	-8.32	-1.48	-13.31	-3.86	-28.00
14	Paid-up equity share capital (Face value of ₹ 10/- each)	943.36	1746.97	1746.97	943.36	1746.97	1746.97
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	508.68
16.i	Earnings Per Share (before extraordinary items) (not annualised):						
	(a) Basic	0.06	-0.05	-0.01	-0.14	-0.02	-0.16
	(b) Diluted	0.06	-0.05	-0.01	-0.14	-0.02	-0.16
16.ii	Earnings Per Share (after extraordinary items) (not annualised):						
	(a) Basic	0.06	-0.05	-0.01	-0.14	-0.02	-0.16
	(b) Diluted	0.06	-0.05	-0.01	-0.14	-0.02	-0.16

Part II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	6046415	11197064	11197064	6046415	11197064	11197064
	- Percentage of Shareholding	64.09%	64.09%	64.09%	64.09%	64.09%	64.09%
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Non-Encumbered						
	- Number of Shares	3387223	6272636	6272636	3387223	6272636	6272636
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	35.91%	35.91%	35.91%	35.91%	35.91%	35.91%

B	Particulars	Quarter ended 31/12/14
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above unaudited financial results (Provisional) was reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on Saturday 14th February 2015.
- The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 31 December, 2014.
- Company operates in trading of shares & securities, steel and information technology activities.
- The Share Capital of the Company was reduced from Rs. 17,74,97,000/- to Rs. 9,43,36,380/- under the Scheme of Arrangement w.e.f. 19/11/2014 on which the certified copy of the order of High Court of Gujarat was filed with ROC.

For, LESHA INDUSTRIES LIMITED

Shalin A Shah
SHALIN A SHAH
MANAGING DIRECTOR

Date : 14/02/2015
Place : Ahmedabad




Unaudited Segment - Wise Revenue , Results and Capital Employed

(Rs. In Lacs)

Particulars	Quarter ended 31.12.14	Quarter ended 30.09.14	Year ended 31.03.14
	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue			
(a) Steel Trading	55.49	33.01	2553.00
(b) Shares/Commodity Trading	9.86	4.33	36.34
(c) Trading of Goods	42.32	0	0.00
(d) Information Technology Services	0	0	0.00
(e) Others	0	0	21.57
Total			
Less: Inter Segment Revenue			-
Net sales/Income From Operations	107.67	37.34	2610.91
2. Segment Results			
(a) Steel Trading	0.15	0.21	13.33
(b) Shares/Commodity Trading	0.52	-1.21	-3.7
(c) Trading of Goods	0.14	0.00	0.00
(d) Information Technology Services	0.00	0.00	0.00
(e) Others	0.75	0.03	3.28
Total			
Less: (i) Other Un-allocable Expenditure net off	4.28	-7.35	-40.91 0
Total Profit Before Tax	5.84	-8.32	-28.00
3. Capital Employed (Segment assets – Segment Liabilities)			
(a) Steel Operation	1253.46	1055.57	978.56
(b) Shares Operation	3.36	2.97	3.45
(c) Trading of Goods	711.41	0.00	0.00
(c) Information Technology Services	0.00	101.87	126.82
(d) Other Unallocable	145.65	1076.09	1146.81
Total	2113.87	2236.50	2255.64

Shahin A Shah



CA PRADIP GANDHI

B.Com. ,LLB, FCA

M: +91-9825139076

Mail : capradipgandhi@yahoo.co.in

CA AMIT LAKHTARIYA

B.Com., FCA, DISA

M: +91-9376139815

Mail : amitlakhtariya@yahoo.co.in

Pradip B. Gandhi & Co. Chartered Accountants

314, Medicine Market, Opp. Shefali Centre,
Paldi Cross Road, Ahmedabad, PIN-380006

Ph. 079-26576076, 079- 40093076

Email: it.pbgcp@gmail.com

web: www.caahmedabad.com

Review Report

To,

Board of Directors,

Lesha Industries Limited.

We have reviewed the accompanying statement of unaudited financial results of **Lesha Industries Limited** for the period ended **31st December, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review Of Interim Financial Information Performed By The Independent Auditor Of The Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

For Pradip B. Gandhi & Co.

Chartered Accountants



P.B. Gandhi
CA. Pradip B. Gandhi
(Partner)

M.No: 102070

FRN. 118674W

Place: Ahmedabad

Date: 14th February, 2015