

April 20, 2015



**LESHA INDUSTRIES**  
L I M I T E D

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.**

With reference to the above mentioned subject please find enclosed herewith Shareholding Pattern as per Clause 35 of the Listing Agreement for the Quarter ended on 31/03/2015.

Thanking You,

Yours faithfully,

**For, Lesha Industries Limited**

Shalin A. Shah  
Managing Director  
DIN: 00297447



Encl : As above

7th Floor, Ashoka Chambers,  
Mithakhali Six Roads,  
Ahmedabad - 380 006.  
Phone : +91 - 79 - 26463227  
Web : [www.lesha.in](http://www.lesha.in)  
E-mail : [info@lesha.in](mailto:info@lesha.in)

LESHA INDUSTRIES LIMITED  
 Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.  
 Ph. No. 079-26463227 email: info@lesha.in Web : www.lesha.in

**(I)(a) Statement showing Shareholding Pattern**

| Name of the Company : LESHA INDUSTRIES LTD.                                                                 |                               |                                                           |                                                                                                      |
|-------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Scrip Code, Name of the Scrip, Class of Security: 533602, LESHAIND, Equity                                  |                               |                                                           |                                                                                                      |
| Quarter Ended: March 31, 2015                                                                               |                               |                                                           |                                                                                                      |
| Partly paid-up shares:-                                                                                     | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
| Held by promoter/promoter group                                                                             | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                              | NIL                           | NIL                                                       | NIL                                                                                                  |
| <b>Total</b>                                                                                                | <b>NIL</b>                    | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| Outstanding convertible securities:-                                                                        | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                             | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                              | NIL                           | NIL                                                       | NIL                                                                                                  |
| <b>Total</b>                                                                                                | <b>NIL</b>                    | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| Warrants:-                                                                                                  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group                                                                             | NIL                           | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                              | NIL                           | NIL                                                       | NIL                                                                                                  |
| <b>Total</b>                                                                                                | <b>NIL</b>                    | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> | 9433638                       |                                                           |                                                                                                      |





Name of the Company : LESHA INDUSTRIES LTD.  
Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.  
Quarter Ended: March 31, 2015

| Category code | Category of Shareholder                                                                 | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|-----------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
|               |                                                                                         |                        |                        |                                              | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>                                      |                        |                        |                                              |                                                              |                            | NA                                     | NA              |
| 1             | <b>Indian</b>                                                                           |                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Individuals/ Hindu Undivided Family                                                     | 3                      | 1,596,583              | 1,596,583                                    | 16.92                                                        | 16.92                      | 0                                      | 0.00            |
| (b)           | Central Government/ State Government(s)                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (c)           | Bodies Corporate                                                                        | 4                      | 1,790,640              | 1,790,640                                    | 18.98                                                        | 18.98                      | 0                                      | 0.00            |
| (d)           | Financial Institutions/ Banks                                                           | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Others (Specify)                                                                    | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               | <b>Sub Total(A)(1)</b>                                                                  | <b>7</b>               | <b>3,387,223</b>       | <b>3,387,223</b>                             | <b>35.91</b>                                                 | <b>35.91</b>               | <b>0.00</b>                            | <b>0.00</b>     |
| 2             | <b>Foreign</b>                                                                          |                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (b)           | Bodies Corporate                                                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (c)           | Institutions                                                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (d)           | Qualified Foreign Investor                                                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Other (specify)                                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               | <b>Sub Total(A)(2)</b>                                                                  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>     |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>7</b>               | <b>3,387,223</b>       | <b>3,387,223</b>                             | <b>35.91</b>                                                 | <b>35.91</b>               | <b>0</b>                               | <b>0.00</b>     |
| (B)           | <b>Public shareholding</b>                                                              |                        |                        |                                              |                                                              |                            | NA                                     | NA              |
| 1             | <b>Institutions</b>                                                                     |                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Mutual Funds/ UTI                                                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (b)           | Financial Institutions / Banks                                                          | 1                      | 297                    | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (c)           | Central Government/ State Government(s)                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (d)           | Venture Capital Funds                                                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (e)           | Insurance Companies                                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (f)           | Foreign Institutional Investors                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (g)           | Foreign Venture Capital Investors                                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (h)           | Any Others (Specify)                                                                    | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
|               | <b>Sub-Total (B)(1)</b>                                                                 | <b>1</b>               | <b>297</b>             | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>NA</b>                              | <b>NA</b>       |
| 2             | <b>Non-institutions</b>                                                                 |                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Bodies Corporate                                                                        | 92                     | 2,514,218              | 2,505,640                                    | 26.65                                                        | 26.65                      |                                        |                 |
| (b)           | Individuals                                                                             |                        |                        |                                              |                                                              |                            |                                        |                 |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 6399                   | 913,609                | 420,981                                      | 9.68                                                         | 9.68                       |                                        |                 |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 27                     | 2,558,806              | 2,536,612                                    | 27.12                                                        | 27.12                      |                                        |                 |
| (c)           | Qualified Foreign Investor                                                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (d)           | Any Other (Trustee)                                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (d-i)         | NRI / OCB                                                                               | 2                      | 82                     | 82                                           | 0.00                                                         | 0.00                       |                                        |                 |
| (d-ii)        | Hindu Undivided Family                                                                  | 43                     | 59,403                 | 59,403                                       | 0.63                                                         | 0.63                       |                                        |                 |
| (d-iii)       | Clearing Members                                                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
|               | <b>Sub-Total (B)(2)</b>                                                                 | <b>6563</b>            | <b>6,046,118</b>       | <b>5,522,718</b>                             | <b>64.09</b>                                                 | <b>64.09</b>               | <b>NA</b>                              | <b>NA</b>       |
|               | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>6564</b>            | <b>6,046,415</b>       | <b>5,522,718</b>                             | <b>64.09</b>                                                 | <b>64.09</b>               |                                        |                 |
|               | <b>TOTAL (A)+(B)</b>                                                                    | <b>6571</b>            | <b>9,433,638</b>       | <b>8,909,941</b>                             | <b>100.00</b>                                                | <b>100.00</b>              | <b>NA</b>                              | <b>NA</b>       |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |                                              |                                                              |                            |                                        |                 |
| (1)           | Promoter and Promoter Group                                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | NA                                     | NA              |
| (2)           | Public                                                                                  | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | NA                                     | NA              |
|               | <b>Sub-Total (C)</b>                                                                    | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>NA</b>                              | <b>NA</b>       |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                          | <b>6571</b>            | <b>9,433,638</b>       | <b>8,909,941</b>                             | <b>100.00</b>                                                | <b>100.00</b>              |                                        |                 |

Notes : (1) Total Foreign shareholding in promoters category is NIL and number of shares and shareholding of NRI is Non-Promoters' category is 87 shares. (2) The Share Capital of the Company was reduced from Rs. 17,46,97,000/- to Rs. 9,43,36,380/- under the Scheme of Arrangement w.e.f. 19/11/2014 on which the Certified Copy of Order of High Court of Gujarat was filed with ROC.



| (j)(b)<br>Sr. No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group". |                        |                                |                   |                                                      | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |                                                   |                                   |
|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------|-------------------|------------------------------------------------------|------------------------------------------------------------------------------------------------------------|---------------------------------------------------|-----------------------------------|
|                   | Name of the shareholder                                                                                                                                          | Details of shares held |                                | Encumbered Shares |                                                      | Details of warrants                                                                                        |                                                   | Details of convertible securities |
|                   |                                                                                                                                                                  | Number                 | As a % grand total (A)+(B)+(C) | Number            | As a % grand total (A)+(B)+(C) of sub-clause (i) (a) | Number of warrants held                                                                                    | As a % total number of warrants of the same class |                                   |
| 1                 | SHALIN ASHOK SHAH                                                                                                                                                | 831,241                | 8.81                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 2                 | TANYA ESTATES PRIVATE LIMITED.                                                                                                                                   | 516,240                | 5.47                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 3                 | ASHOK CHINUBHAI SHAH                                                                                                                                             | 476,253                | 5.05                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 4                 | SHREE GHANTAKARNA ROLLING MILLS PRIVATE LIMITED                                                                                                                  | 454,950                | 4.82                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 5                 | ASHNISHA ALLOYS PRIVATE LIMITED                                                                                                                                  | 414,450                | 4.39                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 6                 | LESHA AGRO FOODS PRIVATE LIMITED                                                                                                                                 | 405,000                | 4.29                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
| 7                 | LEENA ASHOK SHAH                                                                                                                                                 | 285,089                | 3.05                           | 0                 | 0.00                                                 | 0                                                                                                          | 0.00                                              | 0.00                              |
|                   | <b>TOTAL</b>                                                                                                                                                     | <b>3,387,223</b>       | <b>35.91</b>                   | <b>0</b>          | <b>0.00</b>                                          | <b>0</b>                                                                                                   | <b>0.00</b>                                       | <b>0.00</b>                       |

| (i)(c) (i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                   |                                |                         |                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |                                                                 |                                   |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------|-------------------------|---------------------------------------------------|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------------|
|            | Name of the shareholder                                                                                                                                                                           | Total shares held |                                | Details of warrants     |                                                   | Details of convertible securities                                                                          |                                                                 | Details of convertible securities |
|            |                                                                                                                                                                                                   | Number            | As a % grand total (A)+(B)+(C) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held                                                                      | As a % total number of convertible securities of the same class |                                   |
| 1          | CHINTAN NARENDRA SHAH                                                                                                                                                                             | 891,000           | 9.44                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 9.44                              |
| 2          | MIDRINA OIL AND GAS SERVICES PVT. LTD.                                                                                                                                                            | 419,850           | 4.45                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 4.45                              |
| 3          | SHAURYA ORGANICS PVT. LTD                                                                                                                                                                         | 419,850           | 4.45                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 4.45                              |
| 4          | TW SYSTEMS PVT. LTD                                                                                                                                                                               | 419,850           | 4.45                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 4.45                              |
| 5          | SURYAJA INFRASTRUCTURE PVT. LTD.                                                                                                                                                                  | 419,850           | 4.45                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 4.45                              |
| 6          | VISHNUBHAI G. CHAUHAN                                                                                                                                                                             | 335,500           | 3.56                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 3.56                              |
| 7          | SHIVAANSH ESTATES PRIVATE LIMITED                                                                                                                                                                 | 270,000           | 2.86                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 2.86                              |
| 8          | JANAK B. PATEL                                                                                                                                                                                    | 270,000           | 2.86                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 2.86                              |
| 9          | KINNARI RETAIL PRIVATE LIMITED                                                                                                                                                                    | 254,988           | 2.70                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 2.70                              |
| 10         | BABUBHAI G VANKAR                                                                                                                                                                                 | 151,209           | 1.60                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 1.60                              |
| 11         | ADVANCED ENERGY RESOURCES & MANAGE                                                                                                                                                                | 143,100           | 1.52                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 1.52                              |
| 12         | KOKILABEN B VANKAR                                                                                                                                                                                | 117,168           | 1.24                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 1.24                              |
| 13         | VIMLABEN VISHNUBHAI CHAUHAN                                                                                                                                                                       | 114,013           | 1.21                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 1.21                              |
| 14         | DAXABEN M. SHAH                                                                                                                                                                                   | 108,000           | 1.14                           | 0                       | 0.00                                              | 0                                                                                                          | 0.00                                                            | 1.14                              |
|            | <b>TOTAL</b>                                                                                                                                                                                      | <b>4,334,379</b>  | <b>45.95</b>                   | <b>0</b>                | <b>0.00</b>                                       | <b>0.00</b>                                                                                                | <b>0.00</b>                                                     | <b>45.95</b>                      |

| (i)(c) (ii) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |                       |                                                                                                                   |                         |                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital |                                                                   |                                                                                                                                           |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
|             | Name of the Shareholder                                                                                                                                                                                                              | Shares as             |                                                                                                                   | Details of warrants     |                                                   | Details of convertible                                                                                                                    |                                                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital |
|             |                                                                                                                                                                                                                                      | Number of shares held | percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i) (a) above) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held                                                                                                     | % w.r.t. total number of convertible securities of the same class |                                                                                                                                           |
| 1           | CHINTAN NARENDRA SHAH                                                                                                                                                                                                                | 891,000               | 9.44                                                                                                              | 0                       | 0.00                                              | 0                                                                                                                                         | 0.00                                                              | 9.44                                                                                                                                      |
|             | <b>TOTAL</b>                                                                                                                                                                                                                         | <b>891,000</b>        | <b>9.44</b>                                                                                                       | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                                                                                                                                  | <b>0.00</b>                                                       | <b>9.44</b>                                                                                                                               |



Name of the Company : LESHA INDUSTRIES LTD.

Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.

Quarter Ended: March 31, 2015

| (l)(d)  | Statement showing details of locked-in shares      |                   |                                   |
|---------|----------------------------------------------------|-------------------|-----------------------------------|
| Sr. No. | Name of the shareholder                            | Total shares held |                                   |
|         |                                                    | Number            | As a % grand total<br>(A)+(B)+(C) |
| 1       | LESHA AGRO FOODS PRIVATE LIMITED                   | 750,000           | 7.95                              |
| 2       | SHREE GHANTAKARNA ROLLING MILLS<br>PRIVATE LIMITED | 30,000            | 0.32                              |
| TOTAL   |                                                    | 780,000           | 8.27                              |





Name of the Company : LESHA INDUSTRIES LTD.

Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.

Quarter Ended: March 31, 2015

| (II)(a) Statement showing details of Depository Receipts (DRs)                                           |                                                 |                                                 |                                             |                                                                                                                                                         |
|----------------------------------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                                                                                                  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs                       | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|                                                                                                          | NIL                                             | NIL                                             | NIL                                         | NIL                                                                                                                                                     |
|                                                                                                          | TOTAL                                           |                                                 |                                             |                                                                                                                                                         |
| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of |                                                 |                                                 |                                             |                                                                                                                                                         |
| Sr. No.                                                                                                  | Name of the DR Holder                           | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|                                                                                                          | NIL                                             | NIL                                             | NIL                                         | NIL                                                                                                                                                     |
|                                                                                                          | TOTAL                                           |                                                 |                                             |                                                                                                                                                         |

For, Leshia Industries Limited

Shalin A. Shah

Managing Director

