



LESHA INDUSTRIES
L I M I T E D

January 19, 2015

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Shareholding Pattern as per Clause 35 of the Listing Agreement.

With reference to the above mentioned subject please find enclosed herewith Shareholding Pattern as per Clause 35 of the Listing Agreement for the Quarter ended on 31/12/2014.

Thanking You,

Yours faithfully,

For, Lesha Industries Limited

Shalin A. Shah

Shalin A. Shah
Managing Director



Encl : As above

7th Floor, Ashoka Chambers,
Mithakhali Six Roads,
Ahmedabad - 380 006.
Phone : +91 - 79 - 26463227
Web : www.lesha.in
E-mail : info@lesha.in

CIN: L27100GJ1992PLC018607

LESHA INDUSTRIES LIMITED
 Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.
 Ph. No. 079-26463227 email: info@lesha.in Web : www.lesha.in

(I)(a) Statement showing Shareholding Pattern

Name of the Company : LESHA INDUSTRIES LTD.			
Scrip Code, Name of the Scrip, Class of Security: 533602, LESHAIND, Equity			
Quarter Ended: Decemeber 31, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	9433638		



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 Quarter Ended: Decemeber 31, 2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group						NA	NA
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	1,596,583	1,596,583	16.92	16.92	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	1,790,640	1,790,640	18.98	18.98	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	3,387,223	3,387,223	35.91	35.91	0.00	0.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	3,387,223	3,387,223	35.91	35.91	0	0.00
(B)	Public shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	297	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	1	297	0	0.00	0.00	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	93	2,514,218	2,505,640	26.65	26.65		
(b)	Individuals							
i	Individuals -i, Individual shareholders holding nominal share capital up to Rs 1 lakh	6425	926,339	433,872	9.82	9.82		
ii	ii, Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	26	2,545,914	2,523,720	26.99	26.99		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Trustee)	1	163	163	0.00	0.00		
(d-i)	NRI / OCB	1	81	81	0.00	0.00		
(d-ii)	Hindu Undivided Family	44	59,403	59,403	0.63	0.63		
(d-iii)	Clearing Members	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	6590	6,046,118	5,522,879	64.09	64.09	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)	6591	6,046,415	5,522,879	64.09	64.09		
	TOTAL (A)+(B)	6598	9,433,638	8,910,102	100.00	100.00	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	Sub-Total (C)	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6598	9,433,638	8,910,102	100.00	100.00		

Notes : (1) Total Foreign shareholding in promoters category is NIL and number of shares and shareholding of NRI is Non-Promoters' category is 81 shares. (2) The Share Capital of the Company was reduced from Rs. 17,46,97,000/- to Rs. 9,43,36,380/- under the Scheme of Arrangement w.e.f. 19/11/2014 on which the Certified Copy of Order of High Court of Gujarat was filed with ROC.



Sr. No.	Name of the shareholder	Details of shares held			Encumbered Shares			Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
		Number	As a % grand total (A)+(B)+(C)	As a % grand total (A)+(B)+(C) of sub-clause (i) (a)	Number	As a % grand total (A)+(B)+(C)	As a % grand total (A)+(B)+(C) of sub-clause (i) (a)	Number of warrants held	As a % total number of convertible securities of the same class	
1	SHALIN ASHOK SHAH	831,241	8.81	0.00	0	0.00	0	0.00	0	8.81
2	TANYA ESTATES PRIVATE LIMITED	518,240	5.47	0.00	0	0.00	0	0.00	0	5.47
3	ASHOK CHINUBHAI SHAH	478,253	5.05	0.00	0	0.00	0	0.00	0	5.05
4	SHREE GHANTAKARINA ROLLING MILLS PRIVATE LIMITED	454,950	4.82	0.00	0	0.00	0	0.00	0	4.82
5	ASHNISHA ALLOYS PRIVATE LIMITED	414,450	4.39	0.00	0	0.00	0	0.00	0	4.39
6	LESHA AGRO FOODS PRIVATE LIMITED	405,000	4.29	0.00	0	0.00	0	0.00	0	4.29
7	LEENA ASHOK SHAH	289,089	3.08	0.00	0	0.00	0	0.00	0	3.08
	TOTAL	3,387,223	35.91	0.00	0	0.00	0	0.00	0	35.91

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total shares held			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
		Number	As a % grand total (A)+(B)+(C)	As a % grand total (A)+(B)+(C) of sub-clause (i) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities of the same class		
1	CHINTAN NARENDRA SHAH	891000	9.44	0.00	0	0.00	0	0.00	0	0.00	9.44
2	MIDRINA OIL AND GAS SERVICES PVT. LTD.	419850	4.45	0.00	0	0.00	0	0.00	0	0.00	4.45
3	SHALURYA ORGANICS PVT. LTD	419850	4.45	0.00	0	0.00	0	0.00	0	0.00	4.45
4	TW SYSTEMS PVT. LTD	419850	4.45	0.00	0	0.00	0	0.00	0	0.00	4.45
5	SURYAJA INFRASTRUCTURE PVT. LTD	419850	4.45	0.00	0	0.00	0	0.00	0	0.00	4.45
6	VISHNUBHAI G. CHAUHAN	335446	3.56	0.00	0	0.00	0	0.00	0	0.00	3.56
7	SHIVAANSH ESTATES PRIVATE LIMITED	270000	2.86	0.00	0	0.00	0	0.00	0	0.00	2.86
8	JANAK B. PATEL	254988	2.70	0.00	0	0.00	0	0.00	0	0.00	2.70
9	KINNARI RETAIL PRIVATE LIMITED	151209	1.60	0.00	0	0.00	0	0.00	0	0.00	1.60
10	BAJUBHAI G VANKAR	143100	1.52	0.00	0	0.00	0	0.00	0	0.00	1.52
11	ADVANCED ENERGY RESOURCES & MANAGE	117169	1.24	0.00	0	0.00	0	0.00	0	0.00	1.24
12	KOKILABEN B VANKAR	113338	1.20	0.00	0	0.00	0	0.00	0	0.00	1.20
13	VIMLABEN VISHNUBHAI CHAUHAN	108000	1.14	0.00	0	0.00	0	0.00	0	0.00	1.14
14	DAKSHIN M. SHAH	4,333,650	45.94	0.00	0	0.00	0	0.00	0	0.00	45.94
	TOTAL	4,333,650	45.94	0.00	0	0.00	0	0.00	0	0.00	45.94

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company											
Sr. No.	Name of the Shareholder	Shares as			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
		Number of shares held	Percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (b) (a) above)	As a % total number of shares	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	% w.r.t. total number of convertible securities of the same class		
1	CHINTAN NARENDRA SHAH	891,000	9.44	0.00	0	0.00	0	0.00	0	0.00	9.44
	TOTAL	891,000	9.44	0.00	0	0.00	0	0.00	0	0.00	9.44

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Quarter Ended: Decemeber 31, 2014

(I)(d)	Statement showing details of locked-in shares		
Sr. No.	Name of the shareholder	Total shares held	
		Number	As a % grand total (A)+(B)+(C)
1	LESHA AGRO FOODS PRIVATE LIMITED	405,000	4.29
2	SHREE GHANTAKARNA ROLLING MILLS PRIVATE LIMITED	16,200	0.17
TOTAL		421,200	4.46



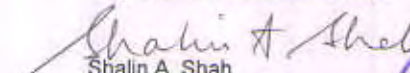
Name of the Company : LESHIA INDUSTRIES LTD.

Regd. Office : 7th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006.

Quarter Ended: Decemeber 31, 2014

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	TOTAL			

For, Leshia Industries Limited


Shalin A. Shah
Managing Director

