



**LESHA INDUSTRIES**  
L I M I T E D

July 25, 2026

To,  
**Department of Corporate Services**  
**BSE Limited**  
Ground Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

Security ID: LESHAIND  
Security Code: 533602

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026:**

Dear Sir / Madam,

We are enclosing herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2026.

This is for your information and records.

Yours faithfully,  
**For, Lesha Industries Limited**

**Leena A. Shah**  
**Managing Director**  
DIN: 02629934

Encl: As above

7th Floor, Ashoka Chambers,  
Mithakhali Six Roads,  
Ahmedabad - 380 006.  
Phone : +91 - 79 - 26463227  
Web: [www.lesha.in](http://www.lesha.in)  
E-mail : [info@lesha.in](mailto:info@lesha.in)  
CIN: L27100GJ1992PLC018607



**RECONCILIATION OF SHARE CAPITAL AUDIT**

To,  
**The Board of Directors,**  
**Lesha Industries Limited**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Lesha Industries Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. Purva Shareregistry (India) Pvt. Ltd.** for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **30<sup>th</sup> June, 2026**.

|   |                                                                          |   |                                                                                   |
|---|--------------------------------------------------------------------------|---|-----------------------------------------------------------------------------------|
| 1 | For Quarter Ended                                                        | : | 30 <sup>th</sup> June, 2026                                                       |
| 2 | ISIN                                                                     | : | INE050L01048                                                                      |
| 3 | Face Value                                                               | : | Re. 1/-                                                                           |
| 4 | Name of the Company                                                      | : | Lesha Industries Limited                                                          |
| 5 | Registered Office Address                                                | : | 7 <sup>th</sup> Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad – 380 006 |
| 6 | Correspondence Address                                                   | : | 7 <sup>th</sup> Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad – 380 006 |
| 7 | Telephone & Fax Nos                                                      | : | Telefax : 079 26463227                                                            |
| 8 | Email address                                                            | : | info@lesha.in                                                                     |
| 9 | Names of the Stock Exchanges where the company's securities are listed : | : | BSE                                                                               |

|    |                                     | : | Number of shares | % of Total Issued Cap |
|----|-------------------------------------|---|------------------|-----------------------|
| 10 | Issued Capital                      | : | 284516545        | 100.00                |
| 11 | Listed Capital (Exchange-wise)      | : | 283889535        | 99.78                 |
|    | (as per company records)            | : |                  |                       |
| 12 | Held in dematerialised form in CDSL | : | 245326146        | 86.23                 |
| 13 | Held in dematerialised form in NSDL | : | 38579989         | 13.56                 |
| 14 | Physical                            | : | 610410           | 0.21                  |
| 15 | Total No. of shares (12+13+14)      | : | 284516545        | 100.00                |







|    |                                                  |   |                                                                                                                                                                                                                                                                                                   |
|----|--------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 16 | Reasons for difference between (10&11) & (11&15) | : | In respect of 627010 physical shares, the Company will apply for trading approval as and when the old share certificates are surrendered and new share certificates are dispatched by the Registrar and Share Transfer Agent of the Company, as per the Clause 16.7 of the Scheme of arrangement. |
|    | Reasons for difference between (10&15)           |   | Not Applicable                                                                                                                                                                                                                                                                                    |

| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below : |               |                                   |                                           |                            |                            |                                               |
|----|----------------------------------------------------------------------------------------------------------------|---------------|-----------------------------------|-------------------------------------------|----------------------------|----------------------------|-----------------------------------------------|
|    | Particulars***                                                                                                 | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimate d to CDSL | Whether intimate d to NSDL | In-prin. appr. pending for SE (Specify Names) |
|    | --                                                                                                             | --            | --                                | --                                        | --                         | --                         | --                                            |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

|    |                                                                           |   |     |
|----|---------------------------------------------------------------------------|---|-----|
| 18 | Register of Members is updated (Yes / No) If not, updated upto which date | : | Yes |
|----|---------------------------------------------------------------------------|---|-----|

|    |                                                                                     |   |                |
|----|-------------------------------------------------------------------------------------|---|----------------|
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | : | Not Applicable |
|----|-------------------------------------------------------------------------------------|---|----------------|

|    |                                                                                                                  |   |                |
|----|------------------------------------------------------------------------------------------------------------------|---|----------------|
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? | : | Not Applicable |
|----|------------------------------------------------------------------------------------------------------------------|---|----------------|

| 21                            | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |                 |               |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------|
|                               | Total No. of demat requests                                                                                                                            | No. of requests | No. of shares |
| Confirmed after 21 Days       |                                                                                                                                                        | -----           | -----         |
| Pending for more than 21 days |                                                                                                                                                        | -----           | -----         |

|    |                                                                |   |                                                                                                                                                                                                                                                                                                                                          |
|----|----------------------------------------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | : | Ms. Maitri Kansara (Mem. No. A73981), Company Secretary & Compliance Officer of the Company resigned with effect from 10/04/2026. The Board of Directors of the Company in its meeting held on 19/06/2026 had appointed Ms. Priyanshi Sharma (Mem. No. A72269) as Company Secretary & Compliance Officer of the Company, T: 079 26463227 |
|----|----------------------------------------------------------------|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|





**Chintan K. Patel**  
**Company Secretaries**

|    |                                                                                                                              |   |                                                                                                                                                                      |
|----|------------------------------------------------------------------------------------------------------------------------------|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor                                                                      | : | Chintan K. Patel, Practicing Company Secretary, Mem no. A31987, COP: 11959, Address: 16, Aarasuri Society, Nava Vadaj, Ahmedabad 380013. M: 9824141067               |
| 24 | Appointment of common agency for share registry work if yes (name & address)                                                 | : | Purva Sharegistry (India) Pvt. Ltd. No. - 9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | : | NA                                                                                                                                                                   |

Place : Ahmedabad  
Date : July 25, 2026



**Chintan K. Patel**  
**Practicing Company Secretary**  
**UDIN: A031987H000938981**  
**Mem. No.: A31987, COP: 11959**  
**PR no. 2175/2022**