



LESHA INDUSTRIES
L I M I T E D

29th January, 2024

To,
Department of Corporate Services
BSE Limited
Ground Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Security ID: LESHAIND
Security Code: 533602

Sub: Reconciliation of Share Capital (SAR) under regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st December, 2023

Dear Sir,

With reference to the above mentioned subject please find enclosed herewith Reconciliation of Share Capital (Secretarial Audit Report) pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on 31st December, 2023.

Thanking you.

Yours faithfully,

For, Lesha Industries Limited

Shalin A. Shah
Director
DIN: 00297447

Encl: As above



7th Floor, Ashoka Chambers,
Mithakhali Six Roads,
Ahmedabad - 380 006.
Phone : +91 - 79 - 26463227
Web : www.lesha.in
E-mail : info@lesha.in
CIN: L27100GJ1992PLCO18607



RECONCILIATION OF SHARE CAPITAL AUDIT

To,
The Board of Directors,
Lesha Industries Limited

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Lesha Industries Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. Purva Shareregistry (India) Pvt. Ltd.** for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **31st December, 2023**.

1	For Quarter Ended	:	31 st December, 2023
2	ISIN	:	INE050L01048
3	Face Value	:	Re. 1/-
4	Name of the Company	:	Lesha Industries Limited
5	Registered Office Address	:	7 th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006
6	Correspondence Address	:	7 th Floor, Ashoka Chambers, Mithakhali Six Roads, Ahmedabad - 380 006
7	Telephone & Fax Nos	:	Telefax : 079 26463227
8	Email address	:	info@lesha.in
9	Names of the Stock Exchanges where the company's securities are listed :	:	BSE

		:	Number of shares	% of Total Issued Cap
10	Issued Capital	:	110000000	100.00
11	Listed Capital (Exchange-wise)	:	109372990	99.43
	(as per company records)	:		
12	Held in dematerialised form in CDSL	:	95285434	86.62
13	Held in dematerialised form in NSDL	:	14103826	12.82
14	Physical	:	610740	0.56
15	Total No. of shares (12+13+14)	:	110000000	100.00





16	Reasons for difference between (10&11) & (11&15)	:	In respect of 627010 physical shares, the Company will apply for trading approval as and when the old share certificates are surrendered and new share certificates are dispatched by the Registrar and Share Transfer Agent of the Company, as per the Clause 16.7 of the Scheme of arrangement.
	Reasons for difference between (10&15)		Not Applicable

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate d to CDSL	Whether intimate d to NSDL	In-prin. appr. pending for SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	Yes
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19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	Not Applicable
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20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	Not Applicable
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21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-----	-----	-----
	Pending for more than 21 days	-----	-----	-----

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Mitesh Rajgor (Mem. No. A70993), Company Secretary & Compliance Officer, T: 079 26463227
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23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Chintan K. Patel, Practicing Company Secretary, Mem no. A31987, COP: 11959, Address: 16, Aarasuri Society, Nava Vadaj, Ahmedabad 380013. M: 9824141067
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Chintan K. Patel
Company Secretaries

24	Appointment of common agency for share registry work if yes (name & address)	:	Purva Sharegistry (India) Pvt. Ltd. No. - 9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011.
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	NA

Place : Ahmedabad
Date : January 29, 2024




Chintan K. Patel
Practicing Company Secretary
UDIN: A031987E003323363
Mem. No. A31987, COP: 11959
PR no. 2175/2022