LESHA INDUSTRIES
LIMITED

October 28, 2026

To,
Department of Corporate Services
BSE Limited
Ground Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Security ID: LESHAIND
Security Code: 533602

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2026

Dear Sir / Madam,

We are enclosing herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026.

This is for your information and records.

Yours faithfully,
For, Lesha Industries Limited

Shah Leena Ashok

Digitally signed by Shah Leena Ashok
DN: c=IN, o=Personal, postalCode=380007, st=Gujarat, serialNumber=42a1f4497a25cc91c19b0870e008b73d2f6d5978f254497c95d1ce6f253fd324, cn=Shah Leena Ashok
Date: 2026.10.28 14:22:38 +05'30'

Leena A. Shah
Managing Director
DIN: 02629934

Encl: As above

Regd. Office: Corporate House-2, Anam-2, Iscon Ambli BRTS Road, Nr. Vakil Saheb Bridge, Ambli, Ahmedabad–380058, Gujarat, India
CIN: L27100GJ1992PLC018607
Website: www.lesha.in
Email : info@lesha.in
Phone : +91 63580 28104

Chintan K. Patel
Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT

To,
The Board of Directors,
Lesha Industries Limited

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Lesha Industries Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. Purva Sharegistry (India) Pvt. Ltd.** for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **30th September 2026**.

1	For Quarter Ended	:	30th September 2026
2	ISIN	:	INE050L01048
3	Face Value	:	Re. 1/-
4	Name of the Company	:	Lesha Industries Limited
5	Registered Office Address	:	Corporate House-2, Anam-2, Iscon Ambli BRTS Road, Nr. Vakil Saheb Bridge, Ambli, Ahmedabad – 380058.
6	Correspondence Address	:	Corporate House-2, Anam-2, Iscon Ambli BRTS Road, Nr. Vakil Saheb Bridge, Ambli, Ahmedabad – 380058.
7	Telephone & Fax Nos	:	091 6358028104
8	Email address	:	info@lesha.in
9	Names of the Stock Exchanges where the company's securities are listed :	:	BSE

			Number of shares	**% of Total Issued Cap**
10	Issued Capital	:	284516545	100.00
11	Listed Capital (Exchange-wise)	:	283889535	99.78
	(as per company records)	:		
12	Held in dematerialised form in CDSL	:	245811468	86.40
13	Held in dematerialised form in NSDL	:	38094667	13.39
14	Physical	:	610410	0.21
15	Total No. of shares (12+13+14)	:	284516545	100.00

16, Aarasuri Society, Nr. Vyasvadi, Opp. Bhavsar Hostel, Nava Vadaj, Ahmedabad – 380013.
M: 09824141067 email: cschintanpatel@gmail.com

Chintan K. Patel * C.P. No. 11959 * Company Secretaries

16	Reasons for difference between (10&11) & (11&15)	:	In respect of 627010 physical shares, the Company will apply for trading approval as and when the old share certificates are surrendered and new share certificates are dispatched by the Registrar and Share Transfer Agent of the Company, as per the Clause 16.7 of the Scheme of arrangement.
	Reasons for difference between (10&15)		Not Applicable

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars* **	**No. of shares**	**Applied / Not Applied for listing**	**Listed on Stock Exchanges (Specify Names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In-prin. appr. pending for SE (Specify Names)**
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	:	Yes

19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	Not Applicable

20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	Not Applicable

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-----	-----	------
	Pending for more than 21 days	-----	-----	------

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Ms. Priyanshi Sharma, Mem. No. A72269, Company Secretary & Compliance Officer, T: 091 6358028104

23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Chintan K. Patel, Practicing Company Secretary, Mem no. A31987, COP: 11959, Address: 16, Aarasuri Society, Nava Vadaj, Ahmedabad 380013. M: 9824141067

Chintan K. Patel ★ C.P. No. 11959 ★ Company Secretaries

24	Appointment of common agency for share registry work if yes (name & address)	:	Purva Sharegistry (India) Pvt. Ltd. No. – 9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011.

25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	NA

Chintan K. Patel * C.P. No. 11959 * Company Secretaries

Place : Ahmedabad
Date : October 27, 2026

Chintan K. Patel
Practicing Company Secretary
UDIN: A031987H002041786
Mem. No.: A31987, COP: 11959
PR no. 2175/2022